

Discovery Health Medical Scheme performance summary



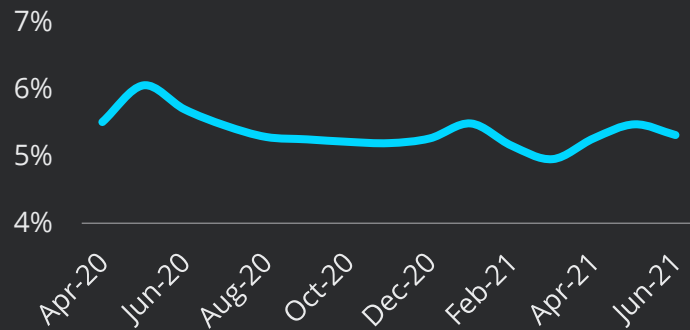
Growth and stability

>2.75m lives¹

57% market share²

5.2% lapse rate¹

Debit order rejections



Value

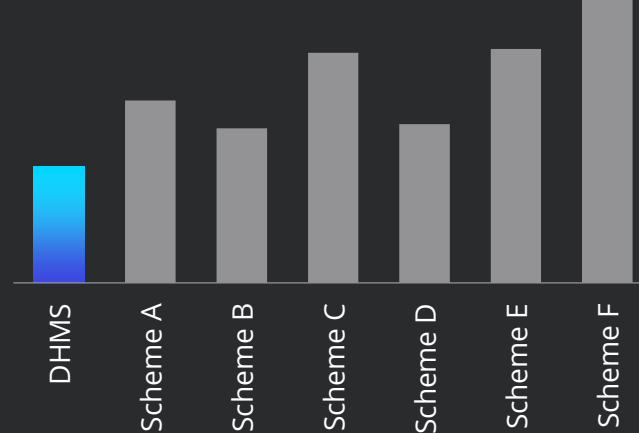
Delayed contribution increase

R2.2bn

Contribution savings for DHMS members

2021 weighted average increases

2.95%



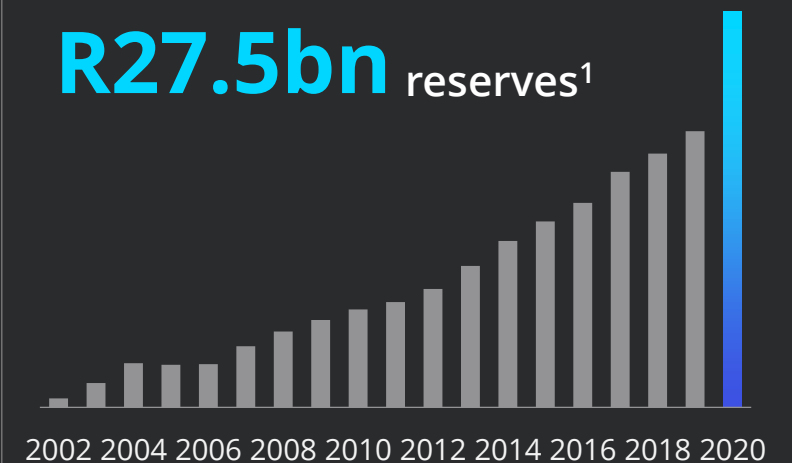
Security

36.9% Solvency¹

AAA GCR credit rating¹

Reserve build-up

R27.5bn reserves¹



Source: Discovery Health Medical Scheme and the Council of Medical Schemes

¹ As at 31 December 2020

² Based on beneficiaries, according to the Council for Medical Schemes Quarterly Report for the period ended 30 September 2020