

Discovery Limited  
(Incorporated in the Republic of South Africa)  
(Registration No. 1999/007789/06)  
Company code: DSYI  
("Discovery" or "the Issuer")

**AVAILABILITY OF THE ISSUER INTERIM RESULTS**

Bondholders are advised that the Unaudited interim results ("the interims") of the Issuer for the six months ended 31 December 2017 are available for inspection at the Issuer's registered office.

The interims of the Issuer have also been made available on their website at [www.discovery.co.za](http://www.discovery.co.za)

Further to the above, bondholders are hereby advised that there have been no restatements to previously published annual financial statements.

20 February 2018

Debt Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)